

International Energy Seminar

Capitol Tokyu Hotel, Tokyo, Japan "Pink Pearl Ball Room"
November 18th, 2003

Hosted by: The Institute of Energy Economics, Japan (IEEJ)

Purpose of Meeting

IEEJ will be hosting International Energy Seminar featuring keynote speech delivered by Mr. Claude Mandil, Executive Director, International Energy Agency and Dr. Ian Bremmer, President of Eurasia Group.

The entire seminar will be conducted in English and Japanese by simultaneous translation.
The contents and program are as follows;

Program:

November 18th, 2003

13:00-13:05

- Opening Remark
by Dr. Masahisa Naitoh, Chairman & CEO, the Institute of Energy Economics, Japan

13:05-13:50

- Keynote Speech
by **Mr. Claude Mandil, Executive Director, International Energy Agency**

13:50-14:00

- Q&A

14:00-14:10 Coffee Break

14:10-14:40

- Keynote Speech
by **Dr. Ian Bremmer, President of Eurasia Group**

14:40-15:30

- Panel Discussion
Panelists Dr. Ian Bremmer (President, Eurasia Group)
 Dr. Crispin Hawes (Director, Eurasia Group)
 Dr. Tsutomu Toichi (Managing Director, IEEJ)
Coordinator Dr. Masahisa Naitoh (Chairman & CEO, IEEJ)

15:30-15:45

- Q&A

Fees:

Free

Registration:

Registration form should be received by the meeting organizers no later than the
11th November 2003.

Part I: World Energy Investment Outlook by IEA

The lecture will present an explanation of the investment sums, accompanying risks, and policy issues surrounding energy demand in the next 30 years, in line with the *World Energy Investment Outlook* which is scheduled to be published this November. It will also make special mention of China and East Asia, where demand is expected to soar, and of the prospects for Russia and Australia, countries that are expected to supply increasingly large amounts of energy to the region, particularly gas. There will be a discussion of:

- 1) The amount of investments needed for the energy supply infrastructure
- 2) The risks arising from energy investments and financing
- 3) The role required of governments
- 4) Some energy investment scenarios
 - Oil investment in the Middle East is made only on a restricted basis.
 - The global warming policy currently under consideration by the OECD countries is actually introduced.

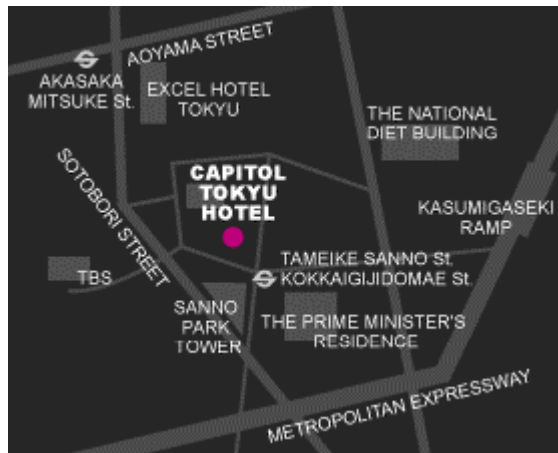
Part II: Joint-Seminar of Eurasia Group and IEEJ “New Oil Regime After the Iraqi War”

We would like to discuss and exchange views about how the world oil regime will be developed after the Iraq war in the oil and gas sectors mainly in the Middle East as well as in Russia. There will be a discussion of:

- 1) US energy policy
 - a national strategy
 - security, stability, and diversification
 - the US energy lobby and others
- 2) Some case studies
 - Russia -- Murmansk, the Pacific Pipeline, and Transneft
 - West Africa -- supporting development, ensuring stability
 - Saudi -- the biggest problem on the horizon
 - Iran -- US national security first, energy later
 - Iraq -- a policy by inches

< URL: <http://www.eurasiagroup.net/> >

M A P



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<http://capitoltokyu.com/english/index.html>

Subway:Tameikesannou St.(Ginza Line , Nanboku Line)

JR Shinbashi St.(Yamonote Line , Keihintohoku Line , Tokaido Line , Yokosuka Line)

It would be easiest to use a taxi from the Shinbashi station.

Shinbashi St. >> Capitol Tokyu Hotel : 10min 1,000Yen

REGISTRATION FORM

(Please return this form to : Fax No.: 03-5547-0223)

International Energy Seminar (November 18 th , 2003)				
Title	<input type="checkbox"/> MR <input type="checkbox"/> DR <input type="checkbox"/> MRS <input type="checkbox"/> MS			
First Name				
Last Name				
Position				
Department				
Company / Organization				
Address				
State				
Postcode				
Country				
Tel & Fax	Tel No.		Fax No.	

Contact: General Planning Group, The Institute of Energy Economics, Japan (IEEJ)

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