

IEEJ:June 2012

Country Report

Energy Policy of Ethiopia

Japan International Cooperation Agency Tokyo International Center

June 24- July 14, 2012

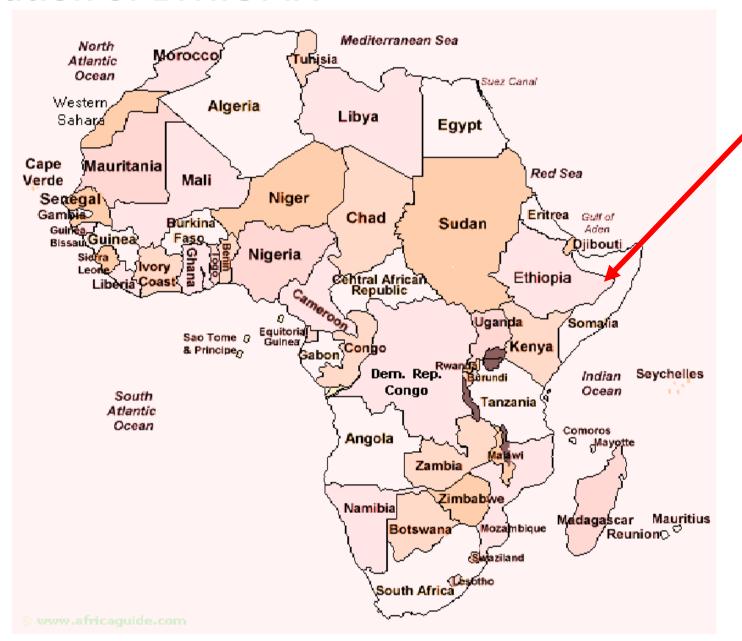
JICA Training Centre (Tokyo)

Outline

- 1. General information about the country
- 2. Overview of the Energy Sector
- 3. Energy Policy

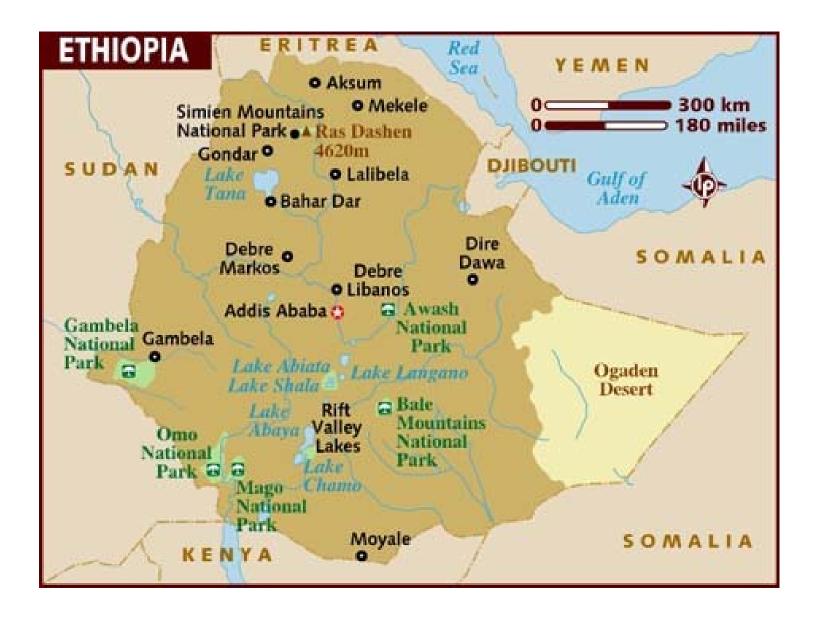
1. General Information of Ethiopia

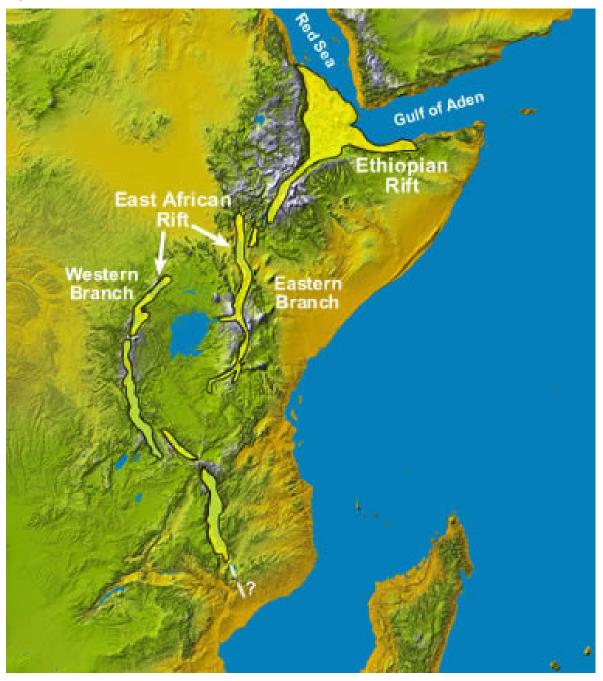
Location of ETHIOPIA



General Information

- Ethiopia landlocked country in the Horn of Africa.
- Total area 1.13 million square km.
- Population 85.2 million.
- Population growth rate -2.8% per year.





LUCY

- Lucy's skeleton was found in Hadar
- 3.22 and 3.18 million years old.



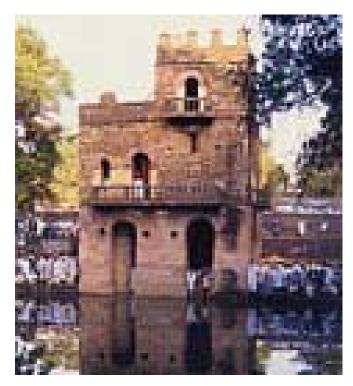
Rock- Hewn Church - Lalibela



Castle -Fasiledes







Obelisk of Axum







Home of different Ethnicities







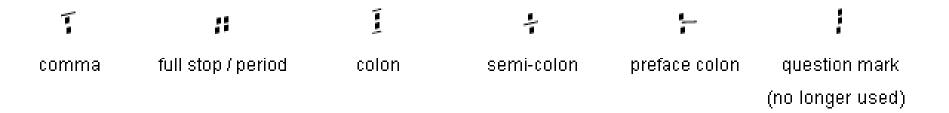
Alphabet of Amharic Language

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Numbers of Amharic Language

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Traditional Dance



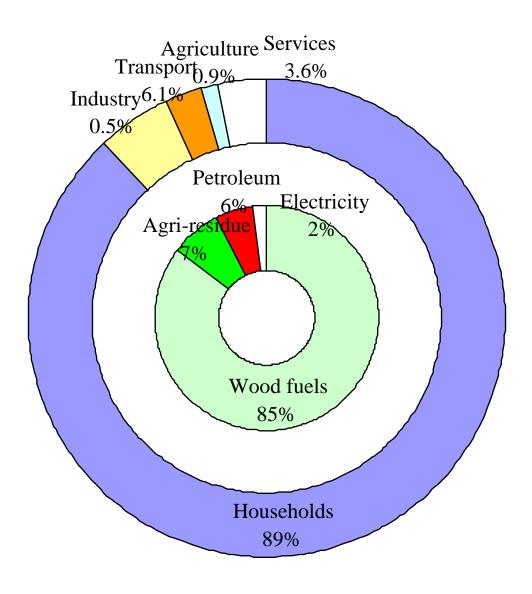


2. Overview of the Energy Sector

Energy Resources of Ethiopia

Resource	Unit	Total Stock	Exploitable potential	Currently exploited
Woody biomass	Million tons	1,150	74/year	60
Crop residue	Million tons		38 /year	4.9/year
Dung	Million tons		29.8/year	7/year
Solar	kWh/m²/day		5.2 - 6.5	≈5 MW
Wind	m/s		3.5 - 9	
Hydropower	MW		45,000	2,000
Geothermal	MW _e		5000	3.5
Bio-ethanol	Million litres		300-2000/year	8/year
Natural gas	Billion m ³		110	
Coal	Million tons		300	

Energy Supply and Consumption



Electrification Status

- Electrified towns in 2004/05 648.
- As a result of Universal Electricity Access Program (UEAP), in 2008/09:-
 - ❖ number of electrified towns 3,500,
 - ❖ number of connected customers > 1.83 million.
- Annual new customer connection rate in the past ~ a maximum of 40,000 Vs. current annual new connection rate is an average of 350,000 customers and 1700 towns & villages,
- **Electricity** coverage has reached 41%.
- Objective to expand electricity coverage in the country to 75% in the coming five years.

Present Power Capacity by Source

Energy Source	Capacity (MW)
Hydro	1842.6
Geothermal	7.3
Small scale hydro and diesels	158.8
Total Generation	2008.7

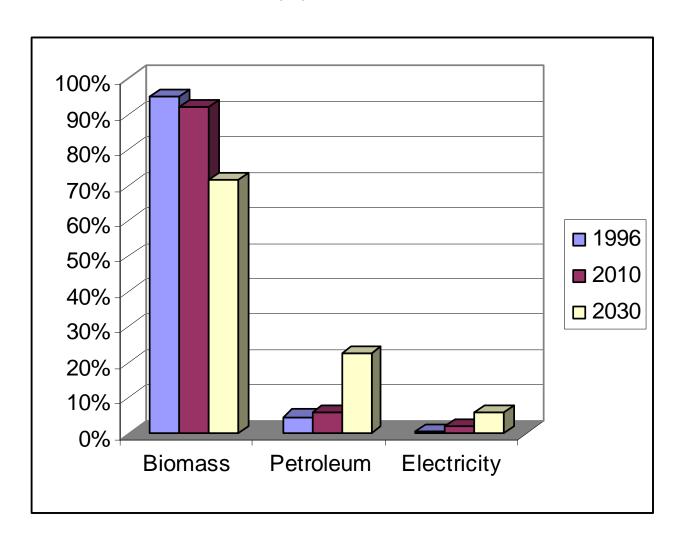
Power Plants Under Construction

No.	Plant	CAPACITY /MW/
1	Aluto Langano Geothermal	75
2	Adama I Wind Farm	51
3	Ashegoda wind farm	120
4	Grand Ethiopian Renaissance Dam / Blue Nile HPP	6000
5	Genale III HPP	256
6	Gibe III HPP	1870
	Total	8372

Power sector Plan

- Satisfy domestic demand,
- Generate power for East Africa power connection,
- Thus,
 - **By** 2015 reach > 8,000 MW
 - ❖Increase power generation by 14 times in 2020,❖=→ reach 15,000 MW.
 - *Increase power generation by about 25 times by 2040.

Trend of Energy Supply and Consumption 1996-2010



3. Energy Policy

National energy policy

- ♦ Made official in 1994
- → Objective :- to facilitate dev.t of energy resource to support economic growth.
- ♣ Focuses on:
 - Necessity of development of energy resources
 - Ensure reliability of energy supply at the right time and at affordable prices,
 - Promotes agro-forestry,
 - Use demand side management
 - Shift to modern energy resources

(Cont'd)

- High priority to hydropower development,
- Priority to address household energy demand,
- Geothermal, solar, wind and coal are to be developed on the basis of their economic viability,
- Emphasises are given to the development of biofuels, natural gas and oil exploration by providing incentives,
- Address energy efficiency and conservation
- Encourages private sector participation
- Capacity building.

Energy Sector Issues

- Energy Poverty
- Biomass resource is declining
- Hydro based generation system is not backed by adequate generation mix,
- High dependence on imported petroleum fuel,
- Emergence of modern technology
- Limited capacity
- Lack of recent information

Rational for policy update

- + Almost two decades since the policy was formulated,
- + The economy of the country has relatively improved,
- + Change in the energy demand and supply,
- + Energy sectors have increase,
- + Modern fuels have been introduced,
- + Inter-Regional power pull is in progress,
- + Global climate condition calls for cleaner energy,
- + Climate finance is available.

Status of the Policy

The policy is being revised.

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