



*Jordan Country Report*

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*Ministry of Energy and Mineral Resources*

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## Country Overview

- Jordan's Climate is characterized as a hot, dry climate characterized by long, hot, dry summers and short, cool winters.
- Jordan's population is approximately 11 Million
- Jordan's GDP is about 47 \$ Billion.
- Jordan's Economy is mostly from Commercial & Service Sector (60%) and the Industry Sector (23%)
- Jordan's main natural resources are phosphates, potash and oil Shale.
- Jordan lacks large oil and gas reserves and is highly dependent on imported energy sources (85%).

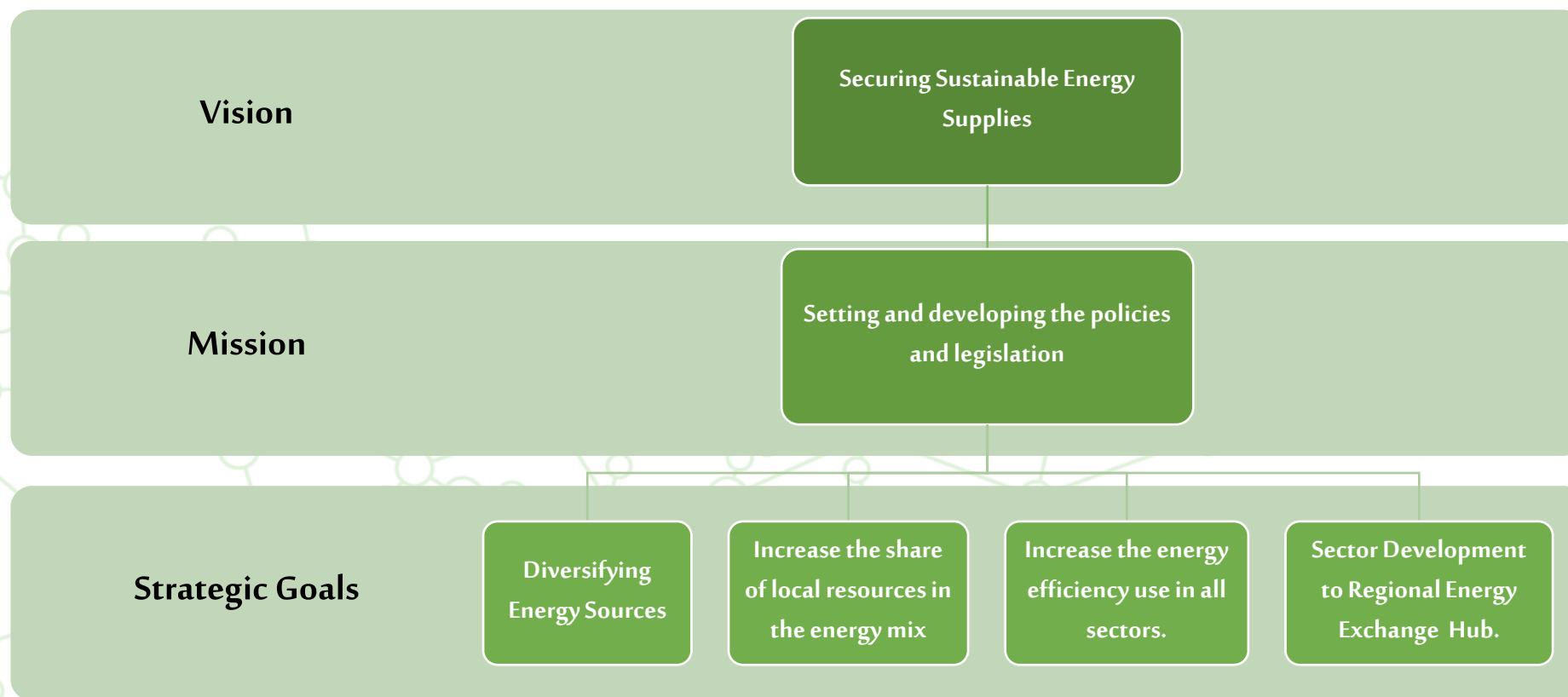


# Energy Sector Vision and Strategic Goals



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Jordan's energy sector is well-developed with clear vision, mission, and strategic goals.

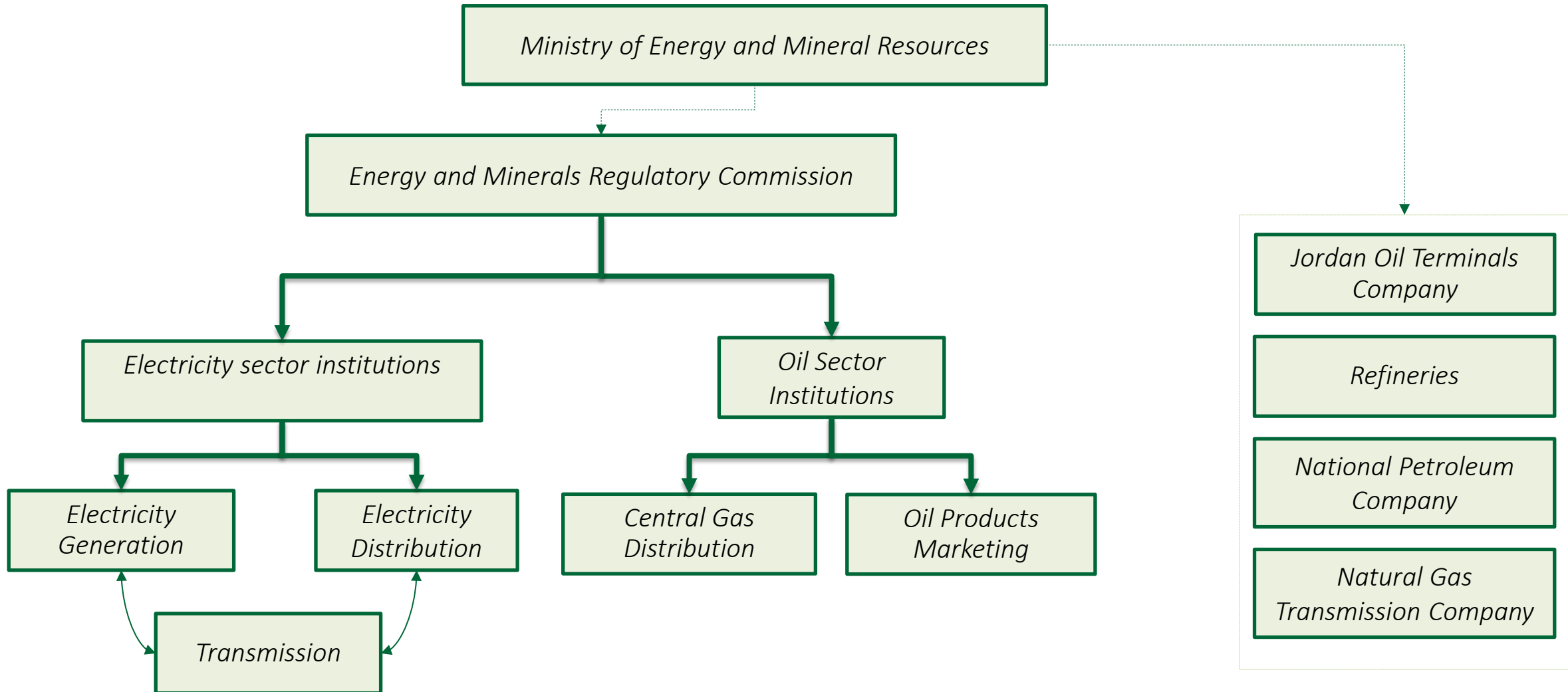


# Energy Sector Structure



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*Jordan's energy sector has a simple structure and clear responsibilities*

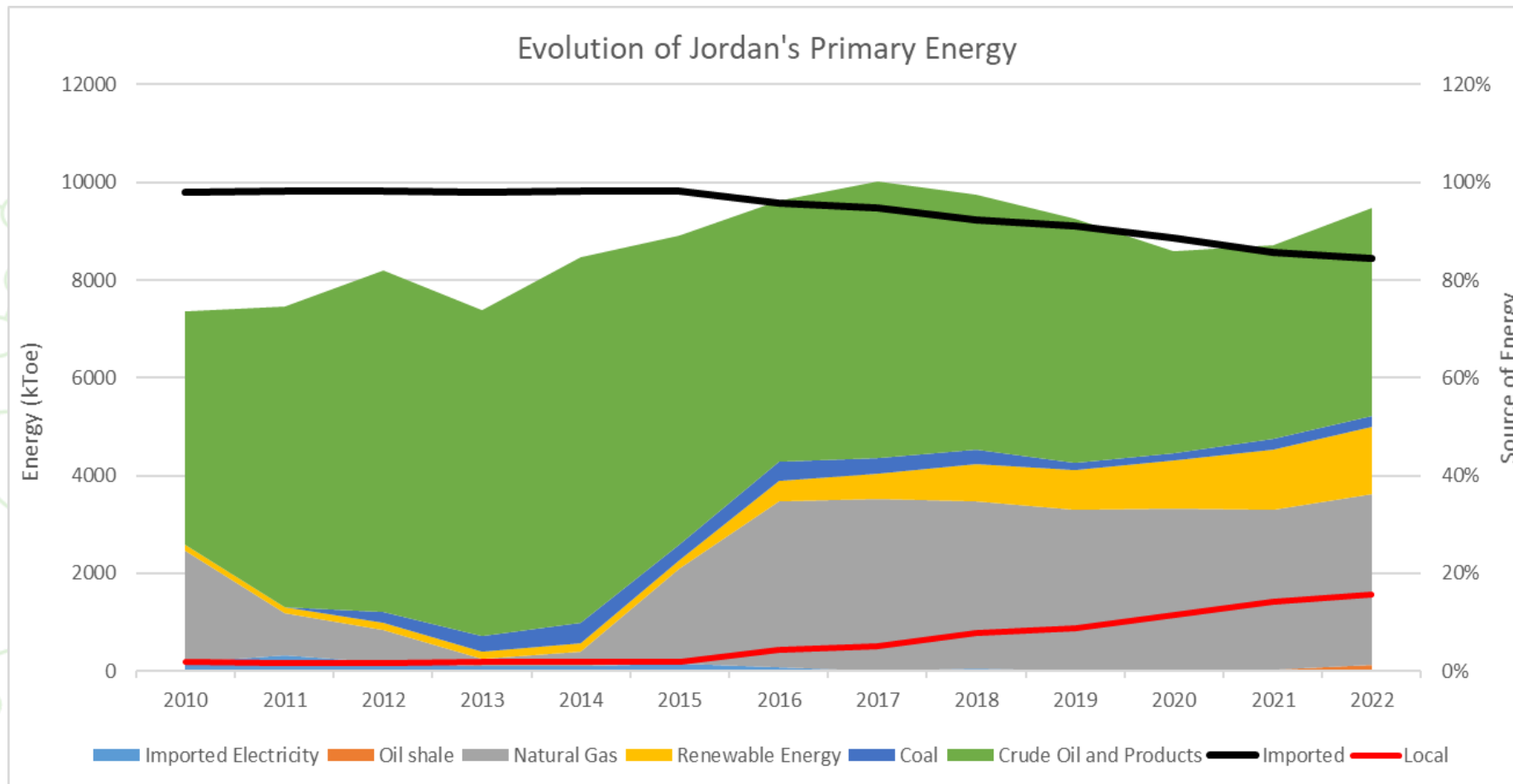


# Jordan's Primary Energy Supply



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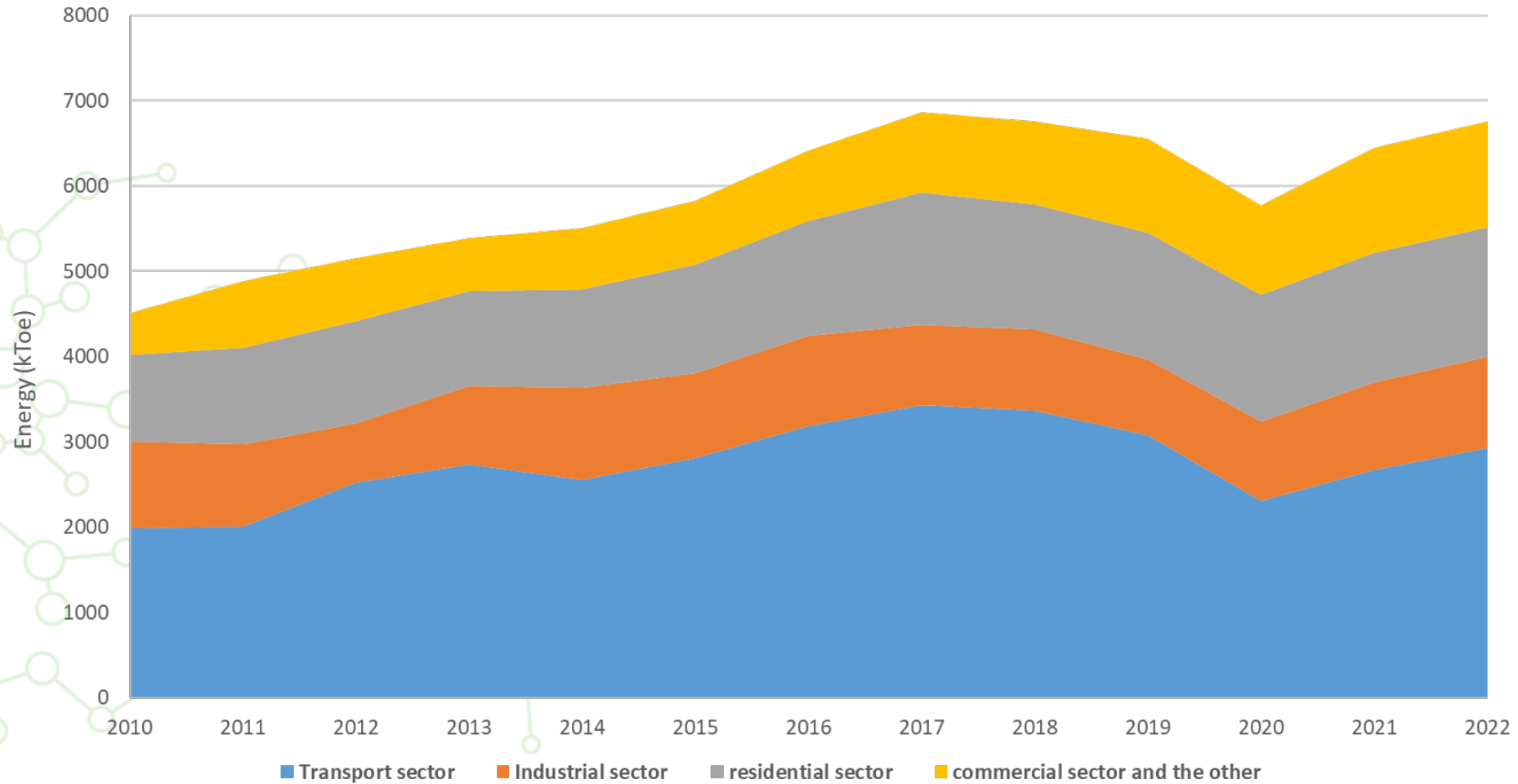
*The primary energy mix is evolving, with renewable energy and local sources shares are rising.*



# Jordan's Final Energy Consumption



*However, Jordan's final energy consumption breakdown is not changing.*

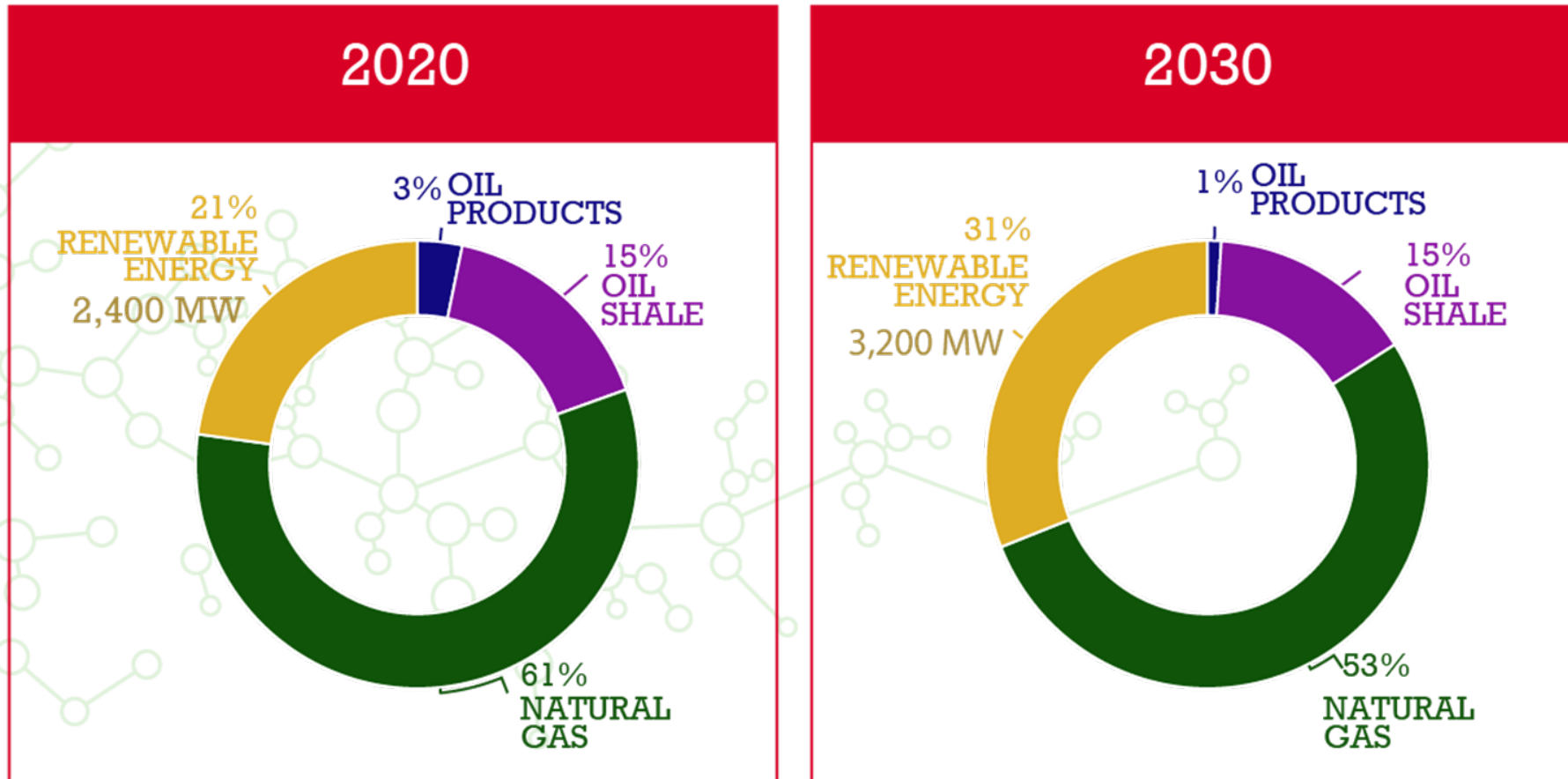




# Jordan's Energy Strategy 2020-2030



The Energy Strategy contributes to achieving the sector's vision and strategic goals.



# Way forward?



## Challenges

### Demand Behaviour

- Temporal mismatch with renewable availability

### Renewables Variability

- Matching supply with demand

### Reduced capacity factor and efficiency of other generation units.

- Increase O&M costs and system costs

## Solutions and Actions

### Demand Response – Time of Use Tariff

- Increase demand flexibility and improve temporal matching with renewables.

### Interconnection with neighbouring countries

- Reduce variability in supply and demand

### Pumped-hydro Storage Project

- Reduce renewable curtailment and allow for renewables expansion



## Energy Transition – Electric Mobility

- Electric Vehicles has high market share.
- Rapid upetake coupled with non-interactive charging are exacerbating peaky demand.
- Comprehensive study is ongoing to address issues and challenges of grid impact, infrastructure promotion, and electric tariffs.



# Energy Transition – Low Carbon Hydrogen



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**Low-carbon Hydrogen is under intense study in Jordan!**

Low-carbon Hydrogen Economy

Infrastructure Development

Regulatory and Investment Framework

Resources and Potential Mapping

Institutional Set-up

# Jordan Energy Strategy Update



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**Electric Grid  
Development  
and Storage  
Studies**

**Electric  
Mobility  
Studies**

**Low-carbon  
Hydrogen  
Studies**

**Updated  
Energy  
Strategy**



# Looking Forward to the Program!



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**Leverage the new knowledge and skills to advance Jordan's energy security by enacting sustainable policies and practices.**

How to develop energy efficiency legislation to create a comprehensive regulatory framework

How to develop policies to promotion creation a hydrogen-based economy



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**Thank You**