Paper Presented on: **Knowledge Co-Creation Program "JICA ENERGY POLICY B"** (20thJune to 24th August 2022) Eritrea, Country report By: ENG. Desbele Gebrezgiabher Hagos

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Country profile Eritrea is found in the horn of East Africa



Source of the second strategically important area in the Horn of Africa.



- The State of Eritrea : Asmara
- Population: 5.5 million
- Area :117,400 sq km (45,300 sq miles)
- Major languages : Tigrinya, Tigre, Arabic, English Major religions: Islam, Christianity
- Ethnic group: 9
- Life expectancy: 63 years (men), 67 years (women) Currency :Nakfa
- Coastal lines: 1347 Km it have more than 350 Island
- The highest point =3,018 m above sea level
- The lowest point= -100 m below sea level
- GDP(in US Dollar)= about 2 billion USD

Energy Orginazation structure

Figure 1: Institutional Structure of the Power Sector in Eritrea.



Total primary demand (ktoe)

year	2000	2005	2010	2011	2012	2013	2014	2015	2016	2017	201 <mark>8</mark>	2019
Total primary demand (ktoe)	708	703	732	781	783	786	809	834	853	861	882	901
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Oil	200	203	151	169	181	183	187	204	214	214	233	244
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Hydro	-	-	-	-	-	-	-	-	-	-	-	-
Bioenergy	508	500	581	611	602	602	621	629	638	646	647	655
Other renewables	0	0	0	1	1	1	1	1	1	1	2	2

final energy consumption (ktoe)

	2000	2005	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Total final consumpti on	533	477	491	527	529	534	546	562	556	573	577	586
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Bioenergy	405	344	396	425	420	424	434	438	426	430	435	436
Industry	18	15	11	12	12	13	11	14	13	15	14	15
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Oil	12	10	6	6	6	6	6	6	6	7	6	6
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Electricity	6	5	6	6	6	7	6	8	8	8	9	9
Bioenergy	-	-	-	-	-	-	-	-	-	-	-	-
Transport	67	59	47	51	55	56	57	64	66	75	78	81
Oil	67	59	47	51	55	56	57	64	66	75	78	81
Electricity	-	-	-	-	-	-	-	-	-	-	-	-
Biofuels	-	-	-	-	-	-	-	-	-	-	-	-
Buildings and other	443	387	430	461	458	462	474	480	471	477	480	482
Coal	-	-	-	-	-	-	-	-	-	-		-
Oil	30	28	18	19	20	20	21	21	23	24	22	23
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Electricity	8	14	17	17	18	18	19	21	21	22	23	24
Bioenergy	405	344	396	425	420	424	434	438	426	430	435	436

Electricity generation in GWh

	2000	2005	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Total generation	210	288	313	341	389	370	398	415	430	447	467	484
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Oil	209	287	309	335	383	362	387	404	419	434	446	460
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Renewables	1	1	4	6	6	8	11	11	11	13	22	24
Hydro	-	-	-	-	-	-	-	-	-	-	-	-
Bioenergy	-	-	-	-	-	-	-	-	-	-		-
Wind	-	-	2	2	2	2	2	2	2	2	2	2
Solar PV	1	1	2	4	4	6	9	9	9	11	20	22
Geothermal	-	-	-	-	-	-	-	-	-	-	-	-

Co2 emission (kt)

	2000	2005	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Total CO2	618	582	483	509	533	548	559	571	582	642	743	767
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Oil	618	582	483	509	533	548	559	571	582	642	743	767
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Power sector	273	274	254	264	274	280	286	292	299	313	380	392
Coal	-	-	-	-	-	-	-	-	-	-	-	-
Oil	273	274	254	264	274	280	286	292	299	313	380	392
Natural gas	-	-	-	-	-	-	-	-	-	-	-	-
Final consumption	336	298	216	232	247	255	260	265	270	313	345	356
TFC excl Transport oil	128	115	72	75	77	78	80	82	84	86	93	95
Coal	-	-	-	-	-	-	-	-	-	- /	-	-
Oil	336	298	216	232	247	255	260	265	270	313	345	356
Transport	207	183	144	157	170	177	180	183	187	226	252	261
Natural gas	-	-	-	-	-	-	-	-	_	-	-	- / /

Demand projections for electric energy and electric power

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
demand in MW	188.0	197.9	208.1	230.2	243.3	257.4	282.5	298.7	316.1	334.8	335.5	377.3
growth ratio	5.3%	5.2%	10.6%	5.7%	5.8%	9.8%	5.7%	5.8%	5.9%	0.2%	12.5%	6.6%
ICS demand in GWh	1,010.4	1,060.7	1,112.7	1,243.0	1,307.9	1,377.8	1,523.2	1,603.5	1,689.8	1,782.7	1,884.5	1,994.0
growth ratio	5.0%	4.9%	11.7%	5.2%	5.3%	10.6%	5.3%	5.4%	5.5%	5.7%	5.8%	6.4%

Energy policy and measures

- To develop the electricity supply sector, based on diversified energy sources, so that it can proactively meet the growing needs of the Eritrean economy for reliable, sustainable and affordable electricity services.
- To harness the extensive indigenous renewable energy resources (solar, wind, geothermal) and make them available for the benefit of all Eritreans.
- In line with the Government's commitment to SDG 7, provide access to modern, affordable energy to all Eritreans.
- To radically shift from an over-reliance on inefficient biomass use (for cooking etc.) to a more sustainable model based on energy efficient technologies and appropriate fuel-switching, which addresses the problems of deforestation and environmental degradation.
- To strengthen the institutional and regulatory framework of the Energy Sector, through capacity building, investing in modern energy management systems.

Main constraints facing the Energy sector

Sharply increasing demand and lack of capacity to meet it.

- Dependence on expensive imported oil ,with consequent national budget constraints and dependence implications , price fluctuations
- The unsustainable continued reliance on biomass, constituting unbearable burden on the already depleted forest resources and fragile environment
- Low technical and financial efficiency in energy production and distribution system due to old generation plants, transmission and distribution systems as well as scarcity of skilled man power.

Bottlenecks Currently faced in formulating energy policies

- Lack of necessary human resources capacity
- Inefficient data collection and data management system
- Low level financial resources for massive energy related investment

Conculsion

- This program will help the energy sector to prepare its energy policy effectively
- From this course I would like to learn the data collection, data processing and effective data management using software.
- Specially related to the new renewable energy technologies which is more feasible in our country (specially solar energy).

THANK YOU