

A Humble Observation of the Outlook

- The role of LNG has stepped up from "more and cleaner energy solutions" to "a key role in a decarbonising world" although the total volume of LNG is the same (700 million tonnes in 2040) - how much of this is expected to be even cleaner LNG after the turbulent 2020?
- A potential gap emerging as early as the middle of the current decade - it is helpful to hear a warning that the industry needs investment
- A few years ago, people used to say a future LNG project should be cost competitive. Now an LNG project also needs to be GHG competitive
- EU Methane Strategy and its impact on the global LNG market outside Europe, and OGMP2.0